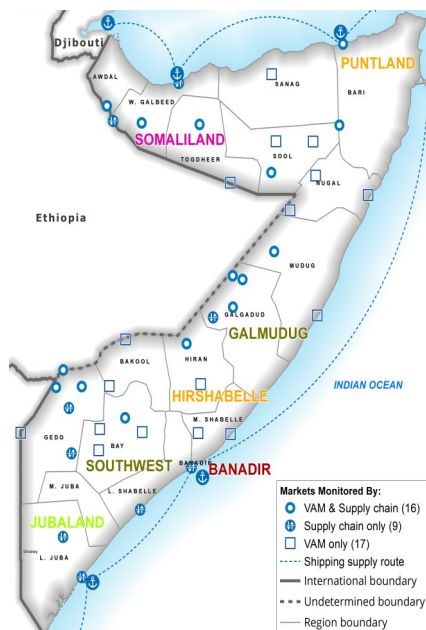


KEY HIGHLIGHTS

- Prices:** The price of imported food items showed a low to moderate increase mainly in Puntland and Southwest states. In Puntland, compared to the last week, price of pasta, rice, and wheat flour increased by 6%, 7% and 19% respectively per kg mainly due to the supply gaps stemming from the localized floods. In Southwest, wheat flour, sugar and rice increased also by 1%, 2% and 9% respectively per kg. Overall, the price of local cereals showed mixed trends compared to last week. White maize prices increased by 1% and 6% in Southwest and Hirshabelle and increased by 4% in both Banadir and Puntland. Red sorghum increased by 9% in Hirshabelle however it decreased by 4% and 8% in Puntland and Mogadishu and remained the same in Jubaland, Southwest, Galmudug and Somaliland. In Somaliland and Jubaland, key commodities including imported food items, local cereals and diesel remained unchanged for two weeks in a row. In Galmudug, imported food items and local cereals remained unchanged compared to last week except for diesel that decreased by 3% per litre. In the capital, wheat flour, red sorghum, and rice decreased by 1%, 8% and 17% respectively per kg. In Hirshabelle, rice, wheat flour and sugar decreased by 4%, 3% and 2% respectively per kg.
- Availability:** Sufficient stocks of imported food commodities reported across the state, the availability of vegetable oil significantly increased in Somaliland markets. The twin explosions that affected bridges in Jalalaqsi and Bulu Burte may affect the availability of commodities in the coming weeks. However, the extra stocks maintained by a few traders in anticipation of the heavy Deyr rains will be helpful to serve the residents in the short term.
- Supply Resilience:** Supply chain of key imported food commodities remains resilient in most regions across the states, and most of the corridors are accessible. However, in Qardho, some shops damaged by floods are still under rehabilitation, but most of the traders restarted their business activities while the reconstruction and rehabilitation work is on.
- Trade logistics:** Recent explosions in Jalalaqsi and Bulu Burte partially damaged the main bridge connecting Bulu Burte to other markets limiting movement to and from the town affecting transport and market activities. Garacad port was officially opened this week and is expected to increase the supply flow and shorten the lead time of commodities within the region. In addition, Hobyo port resumed operations with the subsiding monsoon winds. In Puntland state, the heavy precipitations resulted in flooding and the roads were submerged limiting transportation in Qardho town which connects the main port of Bossaso in Bari region and other major markets.



WEEKLY MARKET PRICE VARIATIONS BY STATE

	PRODUCT	BANADIR	HIRSHABELLE	GALMUDUUG	SOMALILAND	PUNTLAND	SOUTHWEST	JUBALAND
% Weekly change of retail prices	White Maize (Kg)	↑ 4%	↑ 6%	↔ 0%	↔ 0%	↑ 4%	↑ 1%	↔ 0%
	Red Sorghum (Kg)	↓ 8%	↑ 9%	↔ 0%	↔ 0%	↓ 4%	↔ 0%	↔ 0%
	Rice (Kg)	↓ 17%	↓ 4%	↔ 0%	↔ 0%	↑ 7%	↑ 9%	↔ 0%
	Wheat flour (Kg)	↓ 1%	↓ 3%	↔ 0%	↔ 0%	↑ 19%	↑ 1%	↔ 0%
	Pasta (Kg)	↔ 0%	↔ 0%	↔ 0%	↔ 0%	↑ 6%	↔ 0%	↔ 0%
	Sugar (Kg)	↔ 0%	↓ 2%	↔ 0%	↔ 0%	↑ 10%	↑ 2%	↔ 0%
	Vegetable Oil (Litre)	↔ 0%	↓ 1%	↔ 0%	↔ 0%	↑ 5%	↔ 0%	↔ 0%
	Camel Milk (Litre)	↓ 25%	↑ 3%	↔ 0%	↔ 0%	↓ 1%	↑ 2%	↔ 0%
	Goat (Local quality)	↔ 0%	↑ 3%	↔ 0%	↔ 0%	↑ 7%	↑ 4%	↔ 0%
	Diesel (Litre)	↓ 9%	↔ 0%	↓ 3%	↔ 0%	↓ 3%	↔ 0%	↔ 0%
Supply Chain	Wage Labour	↓ 17%	↔ 0%	↔ 0%	↔ 0%	↑ 6%	↔ 0%	↔ 0%
	Exchange rate	↔ 0%	↔ 0%	↔ 0%	↔ 0%	↔ 0%	↔ 0%	↔ 0%
	Availability	Good	Good	Good	Good	Good	Good	Good
	Prices	Good	Good	Good	Good	Good	Good	Good
	Items Assortment	Good	Good	Good	Good	Good	Good	Good
	Supply Resilience	Good	Good	Good	Good	Good	Good	Good
	Trade Logistics	Good	Good	Good	Good	Good	Good	Good

IMPLICATIONS ON FOOD SECURITY

- Despite the current availability of imported food stocks in Bulu Burte, the recent explosion that partially damaged the main bridge connecting the town and other markets may affect the availability of commodities in the coming weeks due to limited inbound supplies to Bulu Burte markets. If the bridge is not repaired, it will reduce the availability of food items in the markets ultimately resulting price increases that will impact food access for the urban poor and IDPs.
- The increasing trend of prices of imported food commodities in the markets of Puntland will decrease food access to households who depend on the markets. The significant reduction of rice and camel milk price in Mogadishu markets will improve the access to energy and protein-rich food. Access to vegetable oil is expected to improve further in Somaliland markets due to improved supply and increased stocks in most of the markets.
- Households depending on wage labour in the Capital will face challenges if the decreasing trend of wage rates continues affecting the income among urban the poor due to decreasing trend of purchasing power. Contrary, households in Puntland state depending on wage labour are having an advantage due to increasing trends of wage rates and will ultimately benefit more from their earnings.

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